

GENERAL AMERICAN TRANSPORTATION CORPORATION

120 SOUTH RIVERSIDE PLAZA  
CHICAGO, IL 60606  
312/621-6581

GEORGE W. ROTHSCHILD  
Vice President, General Counsel  
and Secretary

August 11,  
~~June 26~~, 1978

Secretary of the Interstate  
Commerce Commission  
Washington, D.C.

RECORDATION NO. 5887-2 8-228A021  
Filed & Recorded

AUG 16 1978 9 10 AM

AUG 16 1978

Re: General American Transportation  
Corporation Equipment Trust  
Series 67

Date  
FILED  
16

Gentlemen:

ICC Washington, D. C

Enclosed herewith are five (5) signed copies of a Supplemental Agreement dated as of April 15, 1978 deleting a portion of the railroad cars covered by a Trust Agreement, together with our check for \$10.00 to cover the filing and recordation fees.

Said Agreement was recorded in the office of the Secretary of the Interstate Commerce Commission on November 25, 1970 under Recordation No. 5887 .

The Trust Equipment deleted by the enclosed consists of railroad cars described in the aforementioned documents (primarily railroad tank cars of various DOT and AAR classes) and the road numbers of such cars are listed in said documents.

The names and addresses of the parties referred to in said Bill of Sale are:

Citibank, N.A.  
111 Wall Street  
New York, New York 10015

General American Transportation Corporation  
120 South Riverside Plaza  
Chicago, Illinois 60606  
c/o Edward L. Overtree

RECEIVED  
AUG 16 9 07 AM '78  
I.C.C.  
FEE OPERATION BR.

I am an executive officer of General American Transportation Corporation having knowledge of the matters set forth herein.

Very truly yours,

George W. Rothschild

GWR/jma  
Encl.

GENERAL AMERICAN TRANSPORTATION CORPORATION

EQUIPMENT TRUST, SERIES 67

RECORDATION NO. 3887-2 Filed & Recorded

AUG 16 1978 -9 15 AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT DATED AS OF April 13, 1978

TO EQUIPMENT TRUST AGREEMENT DATED AS OF December 1, 1970

BY AND BETWEEN

CITIBANK, N.A.

, TRUSTEE

AND

GATX CORPORATION

(Formerly known as General American Transportation Corporation)

Supplemental Agreement dated as of April 15,  
1970 by and between Citibank, N.A.,  
a national banking association, as Trustee, and GATX Corporation,  
a New York corporation formerly known as General American  
Transportation Corporation.

WHEREAS, the parties hereto entered into an Equipment  
Trust Agreement dated as of December 1, 1970 (the "Agreement")  
creating General American Transportation Corporation Equipment  
Trust, Series 67, which Agreement was filed and recorded with  
the Interstate Commerce Commission pursuant to Section 20c of  
the Interstate Commerce Act on November 25, 1970,  
Recordation No. 3007; and

WHEREAS, the parties hereto wish to amend Schedule A  
to the Agreement;

NOW, THEREFORE, the parties hereto agree that Schedule A  
to the Agreement is hereby amended by:

(a) deleting therefrom the units of Trust Equipment  
described in Schedule I attached hereto, and

(b) substituting therefor the units of Equipment  
described in Schedule II attached hereto.

IN WITNESS WHEREOF, the parties hereto have caused  
these presents to be signed in their respective corporate

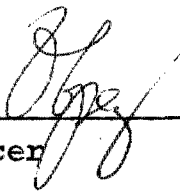
names and their respective corporate seals to be hereunto  
affixed, duly attested, as of April 18, 1978.

CITIBANK, N.A., as Trustee

By: 

Senior Trust Officer

ATTEST:

  
Trust Officer

GATX CORPORATION  
(Formerly known as General American  
Transportation Corporation)

By: 

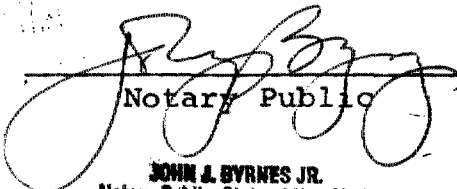
Senior Vice President

ATTEST:

Edward L. Overtree  
Assistant Secretary

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

On this 12<sup>TH</sup> day of July, 1978, before me personally appeared RALPH E. JOHNSON, to me personally known, who, being by me duly sworn, says that he is Senior Trust Officer of Citibank, N.A., that one of the seals affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

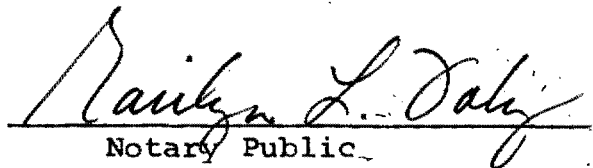
  
\_\_\_\_\_  
Notary Public

JOHN J. BYRNES JR.  
Notary Public, State of New York  
No. 30-4621103  
Qualified in Nassau County  
Cert filed in New York County  
Term Expires March 30, 1979

\* \* \* \* \*

STATE OF ILLINOIS     )  
                                  ) ss.:  
COUNTY OF C O O K    )

On this 4<sup>th</sup> day of May, 1978, before me personally appeared G.E. Cuy, to me personally known, who, being by me duly sworn, says that he is Senior Vice President of GATX CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public